



Proven Integrated Planning Suite



Planning, Analysis & Reporting for strategic and operative decisions

The Simple.Planner-Suite unites the Jedox Planning Engine with the Qlik Reporting Engine in an all-in-one user-friendly solution – the best of two worlds.

Advantages of the Planning Suite:

- Connection with all data sources (ERP, CRM, Excel)
- Planning templates with comparison figures (previous year, projection, budget ...)
- Top-Down / Bottom-Up Planning scenarios
- Ad-hoc Analysis and simulations
- Workflow and event triggered report distributions

Extended by the strong analysis functions of the Qlik Platform, the proven Jedox planning solution makes a customized planning process possible. This includes classic business analysis as well as flexible self-service BI evaluations.

Simple.Planner-Suite combines a web-based platform with a full integration of Excel. As needed, planning data can be transferred back into the source data.



Core Functionality Overview

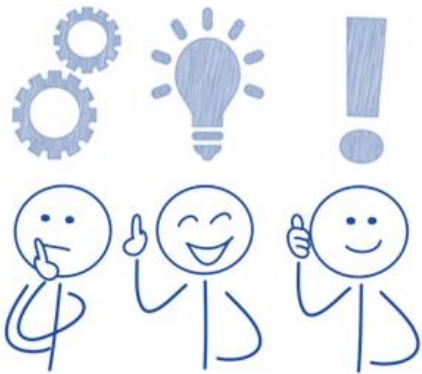


Workflow

Authorization concepts and planning rules are managed in the centrally stored workflow. The planning cockpit offers an overview of the current planning status. Optionally, reminder functions can trigger requests for awaited planning elements.

Planning

Top-down, bottom-up and mixed form planning is possible with the Simple.Planner-Suite. The planning templates are filled with current data from the ERP system and manually adjusted afterwards. Seasonalization and distribution mechanism based on the previous year are integrated. Planning components are subsequently consolidated and adjusted at the aggregated level.



Analysis

The plan data can be analyzed according to any dimension or measure. The participating people therefore concentrate fully on the evaluation, because the sourcing and preparation of the data is completely managed. Commenting functions and the continuous opportunities to view the detailed data make the analysis even more effective.

Reporting

Using the stakeholder- and level- appropriate analysis, budgets and forecasts are correspondingly communicated and reach the users based on automated distribution rules. Platform and device independence means the planning can be examined and corrected anytime, anywhere.

