



P&S Group Profile

Why P&S Group?



A bridge between the East & the West	<ul style="list-style-type: none">◇ Adapting methodologies and procedures from the Western markets to the peculiarities of our target region.◇ Providing services that allow capital of the West feel secure investing in the particularities of the East European markets.◇ Having contacts with some of the most established financial investors from the West willing to invest in the East.
Institution with experience in the region	<ul style="list-style-type: none">◇ Extensive expertise across a wide range of industries, in-depth knowledge and experience in South East European markets – our home markets.◇ Top-level relationship and access to key decision-makers.◇ Commitment to projects in the region – South East Europe is a top priority.◇ 27 years of experience and more than 1.500 completed projects.
Co-operation with international financial institutions	<ul style="list-style-type: none">◇ Advising international investors in the process of identifying targets and investing in South East Europe.◇ Local partner/advisor for international investors, strategic and financial.◇ Advising private equity funds dedicated to South East Europe.◇ Assisting international financial advisors and investment banks
So... why P&S Group?	<ul style="list-style-type: none">◇ Because representing and taking the best care of our clients' needs is our main priority.◇ Because we are experts for valuation of companies and start-ups as well as due diligences providing excellence and credibility to our clients at all time.◇ Because our reliability and personal touch at performing our services enabled us to build and maintain a strong bond with our customers.◇ Because our clients can rely on us not to miss any detail or opportunity and always find the most optimal solution for their problems or needs.

Services

Financial advisory

- Evaluation of Investment Attractiveness
- Company Sale or Acquisition
- Sale or Acquisition of NPLs
 - Due Diligence
- Capital Raising
- Merger and Spin-off
- Post-Merger Activities
- Pre-IPO Activities
- Investment Management

Valuation

- Business Valuation
 - Our Methodology for Valuing Companies
 - Valuation for Fundamental Analysis of Shares
 - Valuation of Intangible Assets
- Valuation of Real Estate and Machinery
- Valuation of NPLs
- Valuation of Startups and Emerging Companies
- Fairness Opinions

Consulting

- Pre-Bankruptcy and Insolvency Procedures
- Corporate Restructuring and Turnaround
 - Strategic Advisory
- Our Innovative Approach To Strategy Design
- Corporate Performance Management
- Independent business review
- Jedox

Legal Advisory

- Mergers and Acquisitions
- Acquisition and Disposal of NPL's
- Restructuring and Insolvency
- Corporate and Commercial law
 - Real estate law
 - Employment law
- Startups and emerging companies

Selected references

P&S CAPITAL is a leading provider of business valuation and financial advisory services in Slovenia and one of the fastest growing in SEE.

Regions where we render advisory services



Slovenia
Ex-Yugoslavia
countries
Romania
Bulgaria
Ukraine

Our experience also extend to other European countries as well as outside Europe's borders:
Italy
Austria
Spain
United Kingdom
United States of America

Our strengths

- ◇ 27 years experience
- ◇ More than 1,500 completed projects for different purposes
- ◇ Years of business experience in transition economies, continuously supplemented and perfected
- ◇ In-depth knowledge of a wide variety of industries and services

We are trusted by many leading Slovenian companies:





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